

AGRICULTURAL DEVELOPMENT BANK OF CHINA BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

24/07/2025

Issue Number 2504106 Tender Type Reopening Tender Date 28/07/2025 Tender Time 2:00 pm to 3:00 pm RMB 3 Billion Offering Amount Interest Type Discount Original Tenor 91 Days Issue and Settlement Date 29/07/2025 Listing Date 31/07/2025 Value Date 08/07/2025 07/10/2025 Maturity Date Commission Rate None Clearing House China Central Depository & Clearing Co.Ltd Exempted for Issuance in CIBM Rating

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at http://www.chinabond.com.cn&http://www.chinamoney.com.cn